



**Corporate Finance &
Restructuring**

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August 23, 2022

To: Whom it may concern

RE: Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd. (collectively, the “Applicants” or “Trevali”)

On August 19, 2022 the Applicants sought and obtained an initial order (the “**Initial Order**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). The Initial Order provides, among other things, a stay of proceedings until August 29, 2022 (the “**Stay Period**”) which may be extended by the Court from time to time. FTI Consulting Canada Inc. was appointed as monitor (the “**Monitor**”) of the Applicants. A copy of the Initial Order and copies of the materials filed in the CCAA proceedings may be obtained at cfcanada.fticonsulting.com/trevali or on request from the Monitor by calling 1-877-294-8998 or e-mailing trevali@fticonsulting.com. The Applicants are continuing operations pursuant to the terms of the Initial Order.

Pursuant to the Initial Order and during the Stay Period, all Persons having oral or written agreements with the Applicants or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Applicants, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of goods or services as may be required by the Applicants, and that the Applicants shall be entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Applicants in accordance with the normal payment practices of the Applicants or such other practices as may be agreed upon by the supplier or service provider and each of the Applicants and the Monitor, or as may be ordered by this Court. Please contact the Monitor if you have questions regarding the terms of the Initial Order.

During the Stay Period, no person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of the Initial Order, nor shall any Person be under any obligation on or after the date of the Initial Order to advance any monies or otherwise extend any credit to the Applicants. Nothing in the Initial Order shall derogate from the rights conferred and obligations imposed by the CCAA.



A list of known creditors of the Applicants as at the date of the Initial Order, including the outstanding balances, has been prepared and is posted on the Monitor’s website at cfcanada.fticonsulting.com/trevali under “Other Documents & Notices.”

To date, no claims procedure has been approved by the Court and creditors therefore are not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor’s website at cfcanada.fticonsulting.com/trevali or by contacting the Monitor at 1-877-294-8998 or e-mailing trevali@fticonsulting.com.

FTI Consulting Canada Inc.
Court-appointed Monitor of Trevali